

## Bank Asia 1<sup>st</sup> Perpetual Bond

 <p><b>Bank Asia</b> FOR A BETTER TOMORROW®</p>	<p>Bank Asia Limited, Bank Asia Tower, 32 &amp; 34, Kazi Nazrul Islam Avenue, Kawran Bazar, Dhaka-1215.</p> <p>Phone: +8809617001100, Fax: +8802-55013976, e-mail: bankasia@bankasia-bd.com, web: www.bankasia-bd.com</p>
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**Notice for Eligible Investors (Els) and General Public Categories (General Public and NRB) to submit their Application(s) through the Electronic Subscription System (ESS) and Stockbrokers/Merchant Bankers respectively for the Bank Asia 1st Perpetual Bond**

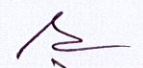
This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/DS-151/2021/756 dated March 02, 2022 for raising Additional Tier-1 capital through issuance of Bank Asia 1st Perpetual Bond under fixed price method. All the General Public (GP) including Non Resident Bangladeshi (NRB) are hereby requested to apply through the Stockbrokers/Merchant Bankers. On the other hand, all the Eligible Investors are hereby requested to visit website: [www.essbangladesh.com](http://www.essbangladesh.com) to participate in the Public Offer Subscription Process through the Electronic Subscription System (ESS). The summary of the Public Offer subscription for the Eligible Investors (Els) and General Public (GP) including Non Resident Bangladeshi (NRB) are as follows:

### A. Offer Summary

Issue Name	Bank Asia 1st Perpetual Bond
Issue Type	Unsecured, Contingent- Convertible Floating Rate Perpetual Bond
Issue Code	BANKASI1PB
Issuer	Bank Asia Limited
Originator	Bank Asia Limited
Total Issue Size to be raised through Public Offer	BDT 500,000,000 (Fifty Crore Taka) Note: There shall be no quota wise amount distribution between Els and GP.
Total Number of Bond Units to be offered to Public	100,000
Face Value	5,000 (Five Thousand Taka)
Issue Price	5,000 (Five Thousand Taka)
Issue Manger	City Bank Capital Resources Limited

### B. Details of Subscription for Els and General Public Categories (General Public and NRB):

Eligibility of Els & GP including NRB Applicants for Subscription	Minimum investment not required;
Period of Subscription for Els & GP including NRB and Foreign Applications under Public Offer	Start on November 19, 2023 at 10.00 AM
	Close on December 07, 2023 at 4.30 PM
The registered Stockbroker's/Merchant Bankers shall upload the lists of application from GP to ESS and shall deposit the full subscription amount should be [Condition No.6 of Step-2 of Part D of the BSEC Consent Letter Dated March 02,2022]	Start on December 10, 2023 at 10.00 AM
	Close on December 12, 2023 at 4.30 PM





Eligible Investors shall submit their application through the Electronic Subscription System ("ESS")	Start on November 19, 2023 at 10.00 AM Close on December 07, 2023 at 4.30 PM
Deposit of collateral for Els	Start on November 19, 2023 at 10.00 AM Close on December 07, 2023 at 4.30 PM
Subscription Fee for Els	BDT 3,000 (Three Thousand)
Collateral amount for Els	100% Subscription
Mode of payment	Pay order/ Demand Draft/ B.B Cheque/Cash
Minimum amount allowed should be [Condition No 6 of Part C of BSEC Consent Letter Dated March 02,2022]	BDT 5,000 each or its Multiple
Maximum Amount allowed for Subscription of Bank Asia 1st Perpetual Bond	No Bar

**C. Bank details for depositing Els Subscription Money:**

Account Name	DHAKA STOCK EXCHANGE LIMITED
Bank Name	United Commercial Bank Limited
Bank Account Number	1511308000000016
Branch Name	Any branch in Bangladesh

**Note:**

I. All the General Public (GP) including Non Resident Bangladeshi (NRB) and Foreign Applicants are requested to submit their application through the Stockbroker/Merchant Bankers where the applicants maintain customer account. On the other hand, all the Eligible investors are hereby requested to submit their application for subscription through the Electronic Subscription System. All the Els and GP including Non Resident Bangladeshi (NRB) and Foreign Applicants shall apply in accordance with the Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for Bank Asia 1st Perpetual Bond.

II. There is no pre-defined quota for any El or General Public including Non Resident Bangladeshi (NRB) and Foreign Applicants. In case of over subscription, Bank Asia 1st Perpetual Bond shall be allotted on pro-rata basis subject to minimum subscription and any fraction shall be considered to the nearest integer and accumulated fractional Bank Asia 1st Perpetual Bond shall be allotted on a random basis.

III. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose: Moreover, the applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose."

IV. Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection.

Information Memorandum of Bank Asia 1st Perpetual Bond is available in the website(s) of the issuer Company ([www.bankasia-bd.com](http://www.bankasia-bd.com)). Manager to the issue (<http://cbcr1.com>) Bangladesh Securities and Exchange Commission ([www.sec.gov.bd](http://www.sec.gov.bd)). Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)) and Chittagong Stock Exchange Limited ([www.cse.com.bd](http://www.cse.com.bd)).

